

Can YOU Qualify for Savings in FY 2024?

PROPERTY TAX RELIEF FOR QUALIFIED WESTFORD PROPERTY OWNERS

Consider applying for all programs close to your income and asset range.

PROGRAM	INCOME LIMIT	ASSET LIMIT	BENEFIT	REQUIREMENTS	CONTACT
AGE 70+					
ELDERLY, SURVIVING SPOUSE OR MINOR Clause 17D	None	\$77,900	\$683	Birth Certificate (1 st Year) Death Cert. (1 st year) Proof of Assets	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
ELDERLY or DISABLED 69 or younger Clause 41C	Single: \$32,700 Married: \$49,100	Single: \$64,900 Married: \$89,250	\$2,000	Birth Certificate (1 st Year) MA resident for 10+ years Federal Income Tax Return Proof of Assets, Proof of SS Disability	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
AGE 65+					
TREAD: Tax Relief for the Elderly and Disabled	None*	None*	Varies* (Est. \$500 - \$1,000)	Demonstrated Need	Cameron Senior Center 978-692-5523 May 1 – Aug. 1, yearly
	*TREAD Committee determines awards in December based on need and available funds donated.				
REAL ESTATE TAX DEFERRAL Clause 41A (if approved, a 0% interest lien is recorded)	Single: \$64,000 Married: \$96,000	None	Defer partial or total taxes until death or property sale	MA resident for 10+ years Limit: Up to 50% of assessed value Birth Certificate (1 st year) Federal Income Tax Return Mortgage Information, as they need to give Permission for deferral	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
MA - SENIOR CIRCUIT BREAKER TAX CREDIT	Single: \$ 69,000 Head of H: 86,000 Joint: \$103,000	Max home assessed value: \$1,025,000	Credit Up to \$2,590	MA Tax Return, Schedule CB	Search for Circuit Breaker on: www.mass.gov/dor/
MEANS TESTED New 3-year pilot	Single: \$49,500 Joint: \$73,650	Single: \$129,800 Married: \$178,500	Varies	Birth Certificate MA/Fed tax return Proof of Circuit Breaker Credit	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly

PROGRAM	INCOME LIMIT	ASSET LIMIT	BENEFIT	REQUIREMENTS	CONTACT
AGE 60+					
TAX WORK PROGRAM (Senior or Veteran)	None	None	Up to \$1,500 (less deductions)	Up to 105 Hours worked in town dept. from July thru March. Hrly pay is at min. wage.	Cameron Senior Center 978-692-5523/Alison Applications avail. all year Lottery for slots in May 2022
CPA: Community Preservation Act	HS 1: \$92,700 HS 2: \$105,900 HS = household size	None	Varies (up to full CPA amount billed)	Must own and occupy domicile as of Jan. 1 st Birth certificate 1 st year Federal Income Tax Return	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
VETERANS – ANY AGE					
VETERAN Clause 22	None	None	Varies \$800. Min.	Min. 10% SERVICE-connected disability; Current MA resident with at least 6 mos. prior to service. Dept. of Veterans Rating Decision Letter	Assessors' Office: Town Hall 978-692-5504 or Veterans Agent 978-399-2328 Oct. 1 – Apr. 1, yearly
DISABLED – ANY AGE					
BLIND Clause 37A	None	None	\$1,000	Must be owner of record on July 1. Blind Certificate from Commission yearly.	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
DISABLED Clause 41C	Single: \$32,700 Married: \$49,100	Single: \$64,900 Married: \$89,270	\$2,000	Birth Certificate (1 st Year) MA resident for 10+ years Federal Income Tax Return 1040 ALL PGS Proof of Assets & State Disability (SSDI)	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
TREAD: Tax Relief for the Elderly and Disabled	None* *TREAD Committee determines awards in December based on need and available funds donated.	None*	Varies* (Est. \$500 - \$1,000)	Disabled: must have a MA recognized disability certificate.	Cameron Senior Center 978-692-5523 May 1 – Aug. 1, yearly
LOW INCOME – UNDER 60					
CPA: Community Preservation Act	HS 1: \$70,840 HS 2: \$80,960 HS = household size .	None	Varies (up to full CPA amount billed)	Must own and occupy domicile as of Jan. 1. Birth certificate Federal Income Tax Returns	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
LOW INCOME – ANY AGE					
HARDSHIP Clause 18	Not Applicable	Not Applicable	Up to total Property Tax bill	18: Hardship due to age and/or poverty. 18A: Change to active military status, unemployment, illness or other reason. Defer for up to 3 years max. Must pay deferred amount back with interest.	Assessors' Office: Town Hall 978-692-5504 Oct. 1 – Apr. 1, yearly
Temporary Tax Deferral Clause 18A	Determined by Board of Assessors				