

## FY2022 REAL ESTATE TAX EXEMPTION AND TAX DEFERRAL DOCUMENTS

PROGRAM	INCOME LIMIT	ASSET LIMIT	TAX DOLLAR BENEFIT FOR TAX YEAR	REQUIREMENT DOCUMENTS	NOTES
<b>AGE 70 +</b>					
ELDERLY, SURV. SPOUSE/ 17D	NONE	\$68,358	\$598.75	<ul style="list-style-type: none"> <li>BIRTH. CERTIFICATE</li> <li>DEATH CERT.</li> <li>ASSET DOCUMENTS</li> </ul>	
ELDERLY / 41C	<ul style="list-style-type: none"> <li>SINGLE: \$28,715</li> <li>MARRIED: \$43,074</li> </ul>	<ul style="list-style-type: none"> <li>SINGLE: \$56,970</li> <li>MARRIED: \$78,334</li> </ul>	\$2000	<ul style="list-style-type: none"> <li>BIRTH. CERTIFICATE</li> <li>DEATH CERT.</li> <li>ASSET DOCUMENTS</li> <li>TAX RETURNS</li> </ul>	
<b>VETERAN WITH A SERVICE CONNECTED DISABILITY</b>					
VETERAN <ul style="list-style-type: none"> <li>22</li> <li>22A</li> <li>22B</li> <li>22C</li> <li>22D</li> <li>22E</li> <li>22P</li> </ul>	NOT APPLICABLE	NOT APPLICABLE	VARIES: \$800 UP TO FULL RE TAX AMOUNT	<ul style="list-style-type: none"> <li>VETERAN ADMINISTRATION LETTER STATING DISABILITY AND/OR DISABILITY PERCENT</li> </ul>	<b>NEED ANNUAL VA LETTER DATED JULY 1, 2021 OR PRIOR</b>
<b>BLIND</b>					
BLIND 37	NOT APPLICABLE	NOT APPLICABLE	\$1000	<ul style="list-style-type: none"> <li>ANNUAL LETTER FROM COMMISSION FOR THE BLIND</li> </ul>	<b>NEED ANNUAL CFB LETTER DATED JULY 1, 2021 OR PRIOR</b>
<b>LINE OF DUTY (KIA)</b>					
SERVICE/POLICE 42	NOT APPLICABLE	NOT APPLICABLE	FULL EXEMPTION	<ul style="list-style-type: none"> <li>REPORT FROM CORONER</li> </ul>	

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PROGRAM	INCOME LIMIT	ASSET LIMIT	TAX DOLLAR BENEFIT FOR TAX YEAR	REQUIREMENT DOCUMENTS	NOTES
<b>FINANCIAL HARDSHIP</b>					
HARDSHIP 18	NOT APPLICABLE	NOT APPLICABLE	DISCRETIONARY	<ul style="list-style-type: none"> <li>DOCUMENTS RELATING TO FINANCIAL SITUATION</li> </ul>	THIS IS AN OPEN ENDED PROGRAM. AN APPLICANT CAN FILE AN APPLICATION AND THE BOARD DECIDES ON THE MERIT.
<b>DISABILITY BY SOCIAL SECURITY</b>					
DISABILITY	<ul style="list-style-type: none"> <li>SINGLE: \$28,715</li> <li>MARRIED: \$43,074</li> </ul>	<ul style="list-style-type: none"> <li>SINGLE: \$56,970</li> <li>MARRIED: \$78,334</li> </ul>	\$2000	<ul style="list-style-type: none"> <li>SS DOCUMENT RELATING TO DISABILITY</li> </ul>	AGE 69 OR <u>YOUNGER</u>
<b>WESTFORD TAX RELIEF (Means Tested Tax program) NEW FOR FY2022</b>					
MEANS TESTED	<ul style="list-style-type: none"> <li>SINGLE: \$45,750</li> <li>JOINT: \$69,000</li> </ul>	<ul style="list-style-type: none"> <li>SINGLE: \$112,556</li> <li>MARRIED: \$154,764</li> </ul>	VARIES	<ul style="list-style-type: none"> <li>MA /FED TAX RETURN</li> <li>BIRTH CERTIFICATE</li> </ul>	AGE 65; OTHERS HOUSEHOLD MEMBERS, AGE 60
<b>COMMUNITY PRESERVATION ACT</b>					
CPA	SEE CPA CHART	NONE	VARIES	<ul style="list-style-type: none"> <li>MA /FED TAX RETURN</li> <li>BIRTH CERTIFICATE</li> </ul>	NO AGE LIMITS, USES HOUSEHOLD SIZE AND HOUSHOLD INCOMES
<b>TAX DEFERRAL</b> (differs from all other above programs)					
TAX DEFERRAL	<ul style="list-style-type: none"> <li>\$61,000</li> </ul>	NONE	VARIES	<ul style="list-style-type: none"> <li>MA /FED TAX RETURN</li> <li>BIRTH CERTIFICATE</li> </ul>	IF THERE IS A LOAN ON PROPERTY, BANK MUST SIGN A SUBORDINATION AGREEMENT. CALL FOR MORE INFORMATION.